



CAMPAIGN FINANCIAL DISCLOSURE REPORT
SUMMARY PAGE
(Please Print or Type)

OCT 29 AM 7:53
SECRETARY OF STATE
STATE OF IDAHO

Section I

Name of Candidate or Political Committee and Chairperson: Janie Ward-Engelking
Office Sought (if candidate): State Senate
District (if any): 18
Mailing Address: 3578 S Crosspoint AVE, Boise, ID 83706
Home Phone: 208-385-9564, Work Phone: 208-385-9564
Name of Political Treasurer: David Spurgeon
Mailing Address: 373 E Carter ST, Boise, ID 83706
Home Phone: 208-386-9540, Work Phone: 208-386-9540

Change of address for: Candidate or Political Committee [] Political Treasurer []

Section II

TYPE OF REPORT

This filing is an: [x] Original [] Amendment
This report is for the period from 10/1/2014 through 10/19/2014

- [] 7 Day Pre-Primary Report [] 30 Day Post-Primary Report [] October 10 Pre-General Report
[x] 7 Day Pre-General Report [] 30 Day Post-General Report [] Annual Report
[] Semi-Annual Report (Statewide Candidates Only)

Is this a Termination Report: [] Yes [x] No

Section III

STATEMENT OF NO CONTRIBUTIONS OR EXPENDITURES

Directions: If you had no contributions or expenditures during this reporting period, check the box next to the statement below and sign this report. Be sure to carry forward the appropriate "Calendar Year to Date" figures in Column II, Section IV.

[] I hereby certify that I have received no contributions and have made no expenditures during this reporting period.

Section IV

SUMMARY

To reach your Calendar Year to Date figure: Add this report's Column I figures to the Column II figures of your previous report (except on line 6).

Table with 3 columns: Description, COLUMN I This Period, and COLUMN II Calendar Year to Date. Rows include Cash on Hand, Beginning Cash Balance, Total Contributions, Subtotal, Total Expenditures, Ending Cash Balance, and Outstanding Debt.

*This same figure should be entered on line 1 of all reports filed this calendar year.
**This is the figure on line 6 of the last Campaign Financial Disclosure Report filed. If this is your first report, this amount is 0.
Note: The closing cash balance for the current reporting period appears on the next report as the beginning cash on hand.

Section V

Return This Report To: Ben Ysursa, Secretary of State, PO Box 83720, Boise ID 83720-0080, Phone: (208) 334-2852, Fax: (208) 334-2282

David Spurgeon, hereby certify that the information in this report is a true, complete and correct Campaign Financial Disclosure Report as required by law.

Signature of David Spurgeon, Signature of Political Treasurer

DETAILED SUMMARY

Name of Candidate or Committee: **Janie Ward-Engelking**

| | | | Total This Period |
|-------------------------------------|---|-----------------------------|-------------------|
| Contributions | | | |
| ① | Unitemized Contributions (\$50 and less) | # of Contributors <u>14</u> | + \$ 566.91 |
| ② | Itemized Contributions (Total of all Schedule A sheets) | | + \$ 3508.00 |
| ③ | In-Kind Contributions (Total of all Contribution amounts from Schedule C sheets) | | + \$ 0.00 |
| ④ | Loans (Total of all New Loan amounts from Schedule D sheets) | | + \$ 0.00 |
| ⑤ | Total Contributions (Transfer this figure to page 1, Section IV, Line 3) | | = \$ 4074.91 |
| Expenditures | | | |
| ⑥ | Unitemized Expenditures (less than \$25) | # of Expenditures <u>1</u> | + \$ 8.99 |
| ⑦ | Itemized Expenditures (Total of all Schedule B sheets) | | + \$ 1144.19 |
| ⑧ | In-Kind Expenditures (Total of all Expenditure amounts from Schedule C sheets) | | + \$ 0.00 |
| ⑨ | Loan Repayments (Total of all Loan Repayment amounts from Schedule D sheets) | | + \$ 0.00 |
| ⑩ | Credit Card and Debt Repayments (Total of all Repayment amounts from Schedule E sheets) | | + \$ 0.00 |
| ⑪ | Total Expenditures (Transfer this figure to page 1, Section IV, Line 5) | | = \$ 1153.18 |
| Loans, Credit Cards and Debt | | | |
| ⑫ | Outstanding Balance from previous reporting period | | + \$ 4118.35 |
| ⑬ | New Loans received during this reporting period (Total of all New Loan amounts plus Accrued Interest from Schedule D sheets) | | + \$ 0.00 |
| ⑭ | New Credit Card and Debt incurred this reporting period (Total of all New Incurred Debt amounts from Schedule E sheets) | | + \$ 0.00 |
| ⑮ | Subtotal | | = \$ 4118.35 |
| ⑯ | Repayments of Loans made during this reporting period (Total of all Loan Repayment amounts from Schedule D sheets) | | - \$ 0.00 |
| ⑰ | Repayments of Credit Card and Debt this reporting period (Total of all Debt Repayment amounts from Schedule E sheets) | | - \$ 0.00 |
| ⑱ | Total Outstanding Balance at close of this period (Transfer this figure to page 1, Section IV, Line 7) | | = \$ 4118.35 |
| Pledged Contributions | | | |
| ⑲ | Unitemized Pledged Contributions (\$50 and less) | # of Pledges _____ | + \$ 0 |
| ⑳ | Itemized Pledged Contributions this Period (Total of all Schedule F sheets) | | + \$ 0 |
| ㉑ | Total Pledged Contributions this period | | = \$ 0 |

Schedule A

Page 1 of 3

Itemized Contributions

Of more than Fifty Dollars (\$50.00) This Period

| Name of Candidate or Committee: Janie Ward-Engelking | | |
|---|---|--|
| Date Received | Full Name, Mailing Address and Zip Code of Contributor | Cash or Check |
| 10/3/14 <input type="checkbox"/> Primary <input checked="" type="checkbox"/> General | 1. Mary Lou Taylor 1442 N McKinney LN Boise, ID 83704 | \$50.00 \$100.00 <small>Calendar Year to Date</small> |
| 10/3/14 <input type="checkbox"/> Primary <input checked="" type="checkbox"/> General | 2. IDABANKPAC State Fund PO Box 638 Boise, ID 83701 | \$100.00 \$100.00 <small>Calendar Year to Date</small> |
| 10/3/14 <input type="checkbox"/> Primary <input checked="" type="checkbox"/> General | 3. Linda Marturello 2430 Lynx Way Boise, ID 83705 | \$100.00 \$100.00 <small>Calendar Year to Date</small> |
| 10/3/14 <input type="checkbox"/> Primary <input checked="" type="checkbox"/> General | 4. Dee Ann Goulet 1500 Shoshone ST Boise, ID 83705 | \$100.00 \$100.00 <small>Calendar Year to Date</small> |
| 10/3/14 <input type="checkbox"/> Primary <input checked="" type="checkbox"/> General | 5. Jeffrey Stord 1814 N 17TH ST Boise, ID 83702 | \$250.00 \$250.00 <small>Calendar Year to Date</small> |
| 10/3/14 <input type="checkbox"/> Primary <input checked="" type="checkbox"/> General | 6. Simplot PO Box 27 Boise, ID 83707 | \$400.00 \$650.00 <small>Calendar Year to Date</small> |
| 10/3/14 <input type="checkbox"/> Primary <input checked="" type="checkbox"/> General | 7. AMGEN Inc. 5845 Richmond HWY, STE 820 Alexandria, VA 22303 | \$500.00 \$500.00 <small>Calendar Year to Date</small> |
| 10/16/14 <input type="checkbox"/> Primary <input checked="" type="checkbox"/> General | 8. Connie Jo Pennick 18234 N 85TH DR Peoria, AZ 85382 | \$50.00 \$100.00 <small>Calendar Year to Date</small> |
| 10/16/14 <input type="checkbox"/> Primary <input checked="" type="checkbox"/> General | 9. Jayne Walker 1478 E Seaside CT Boise, ID 83706 | \$100.00 \$100.00 <small>Calendar Year to Date</small> |
| 10/16/14 <input type="checkbox"/> Primary <input checked="" type="checkbox"/> General | 10. Karen Reasor Hammaker 5351 S Farmhouse PL Boise, ID 83716 | \$100.00 \$200.00 <small>Calendar Year to Date</small> |
| Total This Page | | \$1,750.00 |

Transfer the combined total of all Schedule A pages to the Detailed Summary on page 2 line 2.

**Schedule A
Itemized Contributions**

Page 2 of 3

Of more than Fifty Dollars (\$50.00) This Period

| Name of Candidate or Committee: Janie Ward-Engelking | | |
|---|---|--|
| Date Received | Full Name, Mailing Address and Zip Code of Contributor | Cash or Check |
| 10/16/14 <input type="checkbox"/> Primary <input checked="" type="checkbox"/> General | 1. HOME PAC / IBCA - PAC 6206 N Discovery Way, STE A Boise, ID 83713 | \$100.00 \$100.00 <small>Calendar Year to Date</small> |
| 10/16/14 <input type="checkbox"/> Primary <input checked="" type="checkbox"/> General | 2. Idaho Wheat and Barley PAC 821 W State ST Boise, ID 83702 | \$100.00 \$100.00 <small>Calendar Year to Date</small> |
| 10/16/14 <input type="checkbox"/> Primary <input checked="" type="checkbox"/> General | 3. IBWDA-PAC PO Box 863 Boise, ID 83701 | \$200.00 \$200.00 <small>Calendar Year to Date</small> |
| 10/16/14 <input type="checkbox"/> Primary <input checked="" type="checkbox"/> General | 4. Idaho Potato Industry PAC PO Box 51100 Idaho Falls, ID 83405 | \$200.00 \$200.00 <small>Calendar Year to Date</small> |
| 10/16/14 <input type="checkbox"/> Primary <input checked="" type="checkbox"/> General | 5. FEA PAC 10365 W Martingale DR Boise, ID 83709 | \$250.00 \$250.00 <small>Calendar Year to Date</small> |
| 10/16/14 <input type="checkbox"/> Primary <input checked="" type="checkbox"/> General | 6. Northwest Grocery Association PAC 8565 SW Salish LN, STE 100 Wilsonville, OR 97070 | \$500.00 \$500.00 <small>Calendar Year to Date</small> |
| 10/17/14 <input type="checkbox"/> Primary <input checked="" type="checkbox"/> General | 7. Kimberly Ennis 640 E Brightwater CT Boise, ID 83706 | \$100.00 \$100.00 <small>Calendar Year to Date</small> |
| 10/17/14 <input type="checkbox"/> Primary <input checked="" type="checkbox"/> General | 8. Jonathan Oppenheimer 2001 S Creekside LN Boise, ID 83706 | \$33.00 \$133.00 <small>Calendar Year to Date</small> |
| 10/18/14 <input type="checkbox"/> Primary <input checked="" type="checkbox"/> General | 9. Janet E Parks 322 W Arowrock Lane Boise, ID 83706 | \$50.00 \$150.00 <small>Calendar Year to Date</small> |
| 10/18/14 <input type="checkbox"/> Primary <input checked="" type="checkbox"/> General | 10. Debra Alsaker-Burke 2953 E Windernest LN Boise, ID 83706 | \$100.00 \$100.00 <small>Calendar Year to Date</small> |
| Total This Page | | \$1,633.00 |

Transfer the combined total of all Schedule A pages to the Detailed Summary on page 2 line 2.

**Schedule A
Itemized Contributions
Of more than Fifty Dollars (\$50.00) This Period**

| Name of Candidate or Committee: Janie Ward-Engelking | | |
|---|--|--|
| Date Received | Full Name, Mailing Address and Zip Code of Contributor | Cash or Check |
| 10/18/14 <input type="checkbox"/> Primary <input checked="" type="checkbox"/> General | 1. UP Railroad Company PO Box 2110 Boise, ID 83701 | \$125.00 \$375.00 <small>Calendar Year to Date</small> |
| <input type="checkbox"/> Primary <input checked="" type="checkbox"/> General | 2. | \$0.00 \$0.00 <small>Calendar Year to Date</small> |
| <input type="checkbox"/> Primary <input checked="" type="checkbox"/> General | 3. | \$0.00 \$0.00 <small>Calendar Year to Date</small> |
| <input type="checkbox"/> Primary <input checked="" type="checkbox"/> General | 4. | \$0.00 \$0.00 <small>Calendar Year to Date</small> |
| <input type="checkbox"/> Primary <input checked="" type="checkbox"/> General | 5. | \$0.00 \$0.00 <small>Calendar Year to Date</small> |
| <input type="checkbox"/> Primary <input checked="" type="checkbox"/> General | 6. | \$0.00 \$0.00 <small>Calendar Year to Date</small> |
| <input type="checkbox"/> Primary <input checked="" type="checkbox"/> General | 7. | \$0.00 \$0.00 <small>Calendar Year to Date</small> |
| <input type="checkbox"/> Primary <input checked="" type="checkbox"/> General | 8. | \$0.00 \$0.00 <small>Calendar Year to Date</small> |
| <input type="checkbox"/> Primary <input checked="" type="checkbox"/> General | 9. | \$0.00 \$0.00 <small>Calendar Year to Date</small> |
| <input type="checkbox"/> Primary <input checked="" type="checkbox"/> General | 10. | \$0.00 \$0.00 <small>Calendar Year to Date</small> |
| Total This Page | | \$125.00 |

Transfer the combined total of all Schedule A pages to the Detailed Summary on page 2 line 2.

Schedule B **Page 1 of 2**
Itemized Expenditures
Twenty-Five Dollars (\$25.00) or more This Period

Name of Candidate or Committee: Janie Ward-Engelking

Purpose Codes

| | |
|--|---|
| A All Travel Expenses (Airfare, Fuel, Lodging & Mileage) | N Newspaper & Other Periodical Advertising |
| B Broadcast Advertising (Radio, TV & Internet) | O Other Advertising (Yard Signs, Buttons, etc.) |
| C Contributions to Candidates & PACs | P Postage |
| D Donations & Gifts | S Surveys & Polls |
| E Event Expenses | T Tickets (Events) |
| F Food & Refreshments | U Utilities |
| G General Operational Expenses | W Wages, Salaries, Benefits & Bonuses |
| L Literature, Brochures, Printing | Y Petition Circulators |
| M Management Services | Z Preparation & Production of Advertising |

| Date Spent | Full Name, Mailing Address and Zip Code of Recipient | Purpose Code | Cash or Check |
|-------------------------|--|--------------|-------------------|
| 10/6/14 | 1. Idaho Democratic Women's Caucus PO Box 693 Boise, ID 83701 | C | \$75.00 |
| 10/6/14 | 2. Fred Meyer 3527 S Federal WY Boise, ID 83706 | F | \$90.41 |
| 10/6/14 | 3. Albertsons 909 E Parkcenter BLVD Boise, ID 83706 | F | \$70.42 |
| 10/6/14 | 4. Woodings for Idaho PO Box 1531 Boise, ID 83701 | C | \$100.00 |
| 10/6/14 | 5. Jana Jones for Idaho PO Box 2192 Boise, ID 83701 | C | \$100.00 |
| 10/7/14 | 6. USPS 1650 E Targee ST Boise, ID 83705 | P | \$196.00 |
| 10/11/14 | 7. Fred Meyer 3527 S Federal WY Boise, ID 83706 | F | \$58.89 |
| 10/15/14 | 8. USPS 1650 E Targee ST Boise, ID 83705 | P | \$166.00 |
| 10/15/14 | 9. Autosort 7286 W Airway CT Boise, ID 83709 | P | \$144.61 |
| 10/15/14 | 10. Idaho Young Democrats PO Box 814 Boise, ID 83706 | C | \$50.00 |
| Total This Page: | | | \$1,051.33 |

Transfer the combined total of all Schedule B pages to the Detailed Summary on page 2 line 7.

Schedule B Itemized Expenditures Twenty-Five Dollars (\$25.00) or more This Period

Name of Candidate or Committee: **Janie Ward-Engelking**

Purpose Codes

- | | |
|--|---|
| A All Travel Expenses (Airfare, Fuel, Lodging & Mileage) | N Newspaper & Other Periodical Advertising |
| B Broadcast Advertising (Radio, TV & Internet) | O Other Advertising (Yard Signs, Buttons, etc.) |
| C Contributions to Candidates & PACs | P Postage |
| D Donations & Gifts | S Surveys & Polls |
| E Event Expenses | T Tickets (Events) |
| F Food & Refreshments | U Utilities |
| G General Operational Expenses | W Wages, Salaries, Benefits & Bonuses |
| L Literature, Brochures, Printing | Y Petition Circulators |
| M Management Services | Z Preparation & Production of Advertising |

| Date Spent | Full Name, Mailing Address and Zip Code of Recipient | Purpose Code | Cash or Check |
|-------------------------|--|--------------|----------------|
| 10/18/14 | 1. Fred Meyer 3527 S Federal WY Boise, ID 83706 | F | \$92.86 |
| | 2. | | \$0.00 |
| | 3. | | \$0.00 |
| | 4. | | \$0.00 |
| | 5. | | \$0.00 |
| | 6. | | \$0.00 |
| | 7. | | \$0.00 |
| | 8. | | \$0.00 |
| | 9. | | \$0.00 |
| | 10. | | \$0.00 |
| Total This Page: | | | \$92.86 |

Transfer the combined total of all Schedule B pages to the Detailed Summary on page 2 line 7.

SCHEDULE D - LOANS

Name of Candidate or Committee: **Janie Ward-Engelking**

Each Lender to your campaign should be listed separately. Each time a loan is received or you loan money to the campaign, it must be listed as a separate item. Each new loan from any Lender must be listed as a new item from that Lender. You may have the same Lender listed more than once. Except for a candidate making a loan to his or her own campaign, loans from any Lender cannot exceed contribution limits laid out in Section 67-6610A, Idaho Code, even if it is repaid in full.

Any loan(s) with a balance(s) appearing on the last report must be listed below with the amount in the Previous Balance column. Any new loan amounts should be listed in the New Loan column. Any interest accrued should be listed in the Interest Accrued column. If a payment was made on the loan, list it in the Repayments column. Note: Any loan that was repaid in full in a previous reporting period does not need to be listed. The Outstanding Balance column is the Previous Balance plus new loans and accrued interest less any repayments.

| Name, Mailing Address and Zip Code of Lender (Candidate, Individual or Business) | Previous Balance of loan at the end of the last reporting period | New Loan amount received during this reporting period | Interest accrued during this reporting period | Repayments of Loan during this reporting period | Balance outstanding at the end of this reporting period |
|--|--|---|---|---|---|
| 1. Janie Ward-Engelking 3578 Crosspoint AVE Boise, ID 83706 | 4118.35 | Date: _____ Amount: _____ \$ _____ | | Date: _____ Amount: _____ \$ _____ | 4118.35 |
| 2. | | Date: _____ Amount: _____ \$ _____ | | Date: _____ Amount: _____ \$ _____ | |
| 3. | | Date: _____ Amount: _____ \$ _____ | | Date: _____ Amount: _____ \$ _____ | |
| 4. | | Date: _____ Amount: _____ \$ _____ | | Date: _____ Amount: _____ \$ _____ | |
| 5. | | Date: _____ Amount: _____ \$ _____ | | Date: _____ Amount: _____ \$ _____ | |
| 6. | | Date: _____ Amount: _____ \$ _____ | | Date: _____ Amount: _____ \$ _____ | |
| 7. | | Date: _____ Amount: _____ \$ _____ | | Date: _____ Amount: _____ \$ _____ | |
| | Previous | Received | Interest | Repayments | Ending Balance |

| | | | | | |
|--|------------|------|-----------------|-----------------------|------------|
| Previous Total: | \$ 4118.35 | | | | |
| Received Total: | | \$ 0 | | | |
| (Transfer the combined total of all received loans to the Detailed Summary, page 2 line 4) | | | | | |
| | | | Interest Total: | \$ 0 | |
| | | | | Repayments Total: | \$ 0 |
| (Transfer the combined total of all loan repayments to the Detailed Summary, page 2 line 9 & 16) | | | | | |
| | | | | Ending Balance Total: | \$ 4118.35 |

(NOTE: Transfer the combined total of all Accrued Interest and Received Loans to the Detailed Summary, page 2 line 13)