#### **CAMPAIGN FINANCIAL DISCLOSURE REPORT**

C-2 Rev. 10/07

SUMMARY PAGE (Please Print or Type)

08 FEB 11 MI 9:49

			2807768	EW Street
Section I				THE STATE
Name of Candidate or Political Comm	•		Office Sought (if cá hơi được	OF IDA (Strict (if any)
	e and Financial Advisors Politic		Linea Division	
Mailing Address		City and Zip	Home Phone	Work Phone
275 S. 5th Ave. Ste. 255		Pocatello, Idaho 83201	(208) 406-3219	(208) 234-1800
Name of Political Treasurer				
Lance B. Kolbet Mailing Address		City and Zip	Home Phone	Work Phone
•		l ' '		
276 S. 5th Avenue Ste. 255		Pocatelio, ID 83201	(208) 406-3219	(208) 234-1800
Change of address for:	Candidate or Political Committe	ee 🛘 Political Treasure	r 🗖	
Section II		TYPE OF REPORT		
	Original	nt		
This report is for the period fro	m 01 / 01 / 2007 thro	ough 12 / 31 / 2008 .		
7 Day Pre-Primary R		Day Post-Primary Report	October 1	0 Pre-General Report
7 Day Pre-General F	Report 30	Day Post-General Report	✓ Annual Re	eport
Comi Annual Baser	(Statowide Condidates Calif			
	(Statewide Candidates Only)			
ls this a Termination Report:	☐ Yes ☑ No			
Postion III	STATEMENT OF	NO CONTRIBUTIONS OR EXP	ENITHIBES	
Section III  Directions: If you had no con		ng this reporting period, check th		nent helow and sign this report
		priate "Calendar Year to Date" fly		
200	and to daily formand the approp	princip Galarical Tour to Bala II,	, a	
☐ I hereby cert	ify that I have received no con-	tributions and have made no exp	enditures during this re	porting period.
Section IV		SUMMARY		
	Data diaman. And this name of		COLUMN I	201 415411 11
	Date figure: Add this report's of your previous report (excep		COLUMN I This Period	COLUMN II Calendar Year to Date
Line 1: Cash on Hand January	1, This Calendar Year*	\$	XXXXXX	\$20223.12
Line 2: Enter Beginning Cash I	Balance**	\$	21520.52	\$ XXXXXX
Line 3: Total Contributions (En	ter amount from line 5, page 2)	\$	10563.78	\$
Line 4: Subtotal (Add lines 1, 2	and 3)	\$	32084.30	\$
ine 5: Total Expenditures (Ent	er amount from line 11, page 2	\$	1042.18	\$
_	ance (Subtract line 5 from line		31042.12	\$
ine 7: Outstanding Debt to Da	ite (Enter amount from line 18,	page 2) \$	0.00	
"This is the figure on line 6 of	itered on line 1 of all reports file the last Campaign Financial Di e for the current reporting perio	ed this calendar year. isclosure Report filed. If this is yo od appears on the next report as	our first report, this amount the beginning cash on i	unt is 0. hand.
	Section V			
Return This Report To:				
Ben Yaursa		Lance B. Kolbet		
Secretary of State	1,	ame of Political Treasurer	, hereby certify that	the information in this
PO Box 83720			and Distance D	at an annual to the state of
Boise ID 83720-0080	report is a true, cor	nplete and correct Campaign Fir	nancial Disclosure Repo	n as required by law.
Phone: (208) 334-2852 Fax: (208) 334-2282			Willed	
1 4A. (EVV) 334-2202	/.	Janu D.	rown	
		Signate	ure of Political Treasure	r

Page 1

### **DETAILED SUMMARY**

Name of Candidate or Committee: Idaho Association of Insurance and Financial Advisors Political Action Committee (IFAPAC)

	a particular property and the company of the compan		www.managerature.com	Total This Period
Contributions				
Uniternized Contribution	ons (\$50 and less)	# of Contributors3	+	\$ 135.92
2 Itemized Contributions	(Total of all Schedule As	sheets)	+	\$ 10427.86
3 In-Kind Contributions (	Total of all Contribution a	mounts from Schedule C sheets)	+	\$ 0
4 Loans (Total of all New	Loan amounts from Sch	edule D sheets)	+	\$ 0
5 Total Contributions (Transfer	this figure to page 1, Sec	tion IV, Line 3)	=	\$ 10563.78

	Expenditures			
6	Unitemized Expenditures (\$25 and less)	# of Expenditures1	+	\$ 8.00
7	Itemized Expenditures (Total of all Schedule B sheets)		+	\$ 1034.18
8	In-Kind Expenditures (Total of all Expenditure amounts	from Schedule C sheets)	+	\$ 0
9	Loan Repayments (Total of all Loan Repayment amount	nts from Schedule D sheets)	+	\$ 0
10	Credit Card and Debt Repayments (Total of all Repayments	nent amounts from Schedule E sheets)	+	\$ 0
11)	Total Expenditures (Transfer this figure to page 1, Section IV,	Line 5)	=	\$ 1042.18

	Loans, Credit Cards and Debt		
12	Outstanding Balance from previous reporting period	+	\$ 0
13)	New Loans received during this reporting period  (Total of all New Loan amounts plus Accrued Interest from Schedule D sheets)	+	\$ 0
14)	New Credit Card and Debt incurred this reporting period  (Total of all New Incurred Debt amounts from Schedule E sheets)	+	\$ 0
15)	Subtotal	=	\$ 0
16)	Repayments of Loans made during this reporting period . (Total of all Loan Repayment amounts from Schedule D sheets)	-	\$ 0
17)	Repayments of Credit Card and Debt this reporting period (Total of all Debt Repayment amounts from Schedule E sheets)	-	\$ 0
18	Total Outstanding Balance at close of this period (Transfer this figure to page 1, Section IV, Line 7)	=	\$ 0

	Pledged Contributions	
19	Uniternized Pledged Contributions (\$50 and less) # of Pledges	+ \$ 0
20	Itemized Pledged Contributions this Period (Total of all Schedule F sheets)	+ \$ 0
21)	Total Pledged Contributions this period	= \$ 0

## SCHEDULE A **ITEMIZED CONTRIBUTIONS**

Page	of
1	3

of more than Fifty Dollars (\$50.00) this period

Date Received	Full Name, Malling Address and Zip Code of Contributor	Cash or Check
01 / 29 / 07  Primary  General	National Association of Insurance and Financial Advisors (Administrative)     2901 Telestar Court     Falls Church, VA 22042	\$ 63.20 \$ Calendar Year-To-Date
01 / 29 / 07  Primary  General	National Association of Insurance and Financial Advisors (Political)     2901 Telestar Court     Falls Church, VA 22042	\$ 1518.20 \$
02 / 15 / 07  Primary  General	National Association of Insurance and Financial Advisors (Administrative)     2901 Telestar Court     Falls Church, VA 22042	\$ 104.00 \$
02 / 21 / 07  Primary General	National Association of Insurance and Financial Advisors (Political)     2901 Telester Court     Fails Church, VA 22042	\$ 592.00  \$ Calendar Year-To-Date
03 / 23 / 07 Primary General	National Association of Insurance and Financial Advisors (Political)     2901 Telestar Court     Falls Church, VA 22042	\$ 892.00 \$ Calendar Year-To-Date
05 / 04 / 07 ☐ Primary ☐ General	<ol> <li>National Association of Insurance and Financial Advisors (Political) 2901 Telestar Court Falls Church, VA 22042</li> </ol>	\$ 592.00 \$
05 <u>/</u> 25 <u>/</u> 07 ☐ Primary ☐ General	7. National Association of Insurance and Financial Advisors (Political) 2901 Telestar Court Falls Church, VA 22042	\$ 588.00  \$ Calendar Year-To-Date
06 / 22 / 07  Primary  General	National Association of Insurance and Financial Advisors (Political)     2901 Telestar Court     Falls Church, VA 22042	\$ 850.00 \$
07 / 17 / 07 □ Primary □ General	9. National Association of Insurance and Financial Advisors (Administrative) 2901 Telestar Court Falls Church, VA 22042	\$ 133.60 \$ Calendar Year-To-Date
07 / 23 / 07 ☐ Primary ☐ General	10. National Association of Insurance and Financial Advisors (Political) 2901 Telestar Court Falls Church, VA 22042	\$ 788.00 \$

### **SCHEDULE A ITEMIZED CONTRIBUTIONS**

Page	of		
2		3	

of more than Fifty Dollars (\$50.00) this period

Date Received	Full Name, Mailing Address and Zip Code of Contributor	Cash or Check
09 / 25 / 07 □ Primary □ General	National Association of Insurance and Financial Advisors (Political)     2901 Telestar Court     Falls Church, VA 22042	\$ 624.60 \$ Calendar Year-To-Date
09 / 25 / 07  Primary  General	National Association of Insurance and Financial Advisors (Political)     2901 Telestar Court     Falls Church, VA 22042	\$ 674.60 \$ Calendar Year-To-Date
10 / 19 / 07  Primary  General	National Association of Insurance and Financial Advisors (Political)     2901 Telestar Court     Falls Church, VA 22042	\$ <u>1030.60</u> \$
11 / 27 / 07 □ Primary □ General	National Association of Insurance and Financial Advisors (Political)     2901 Telester Court     Falls Church, VA 22042	\$ 600.60 \$ Calendar Year-To-Date
12 / 28 / 07 Primary General	5. National Association of Insurance and Financial Advisors (Administrative) 2901 Telestar Court Falls Church, VA 22042	\$ 321.00 \$
03 / 30 / 07 ☐ Primary ☐ General	6. The Vanguard Group (Dividend Income) P.O. Box 2600 Valley Forge, PA 19482-2600	\$ 93.63 \$ Calendar Year-To-Date
04 / 30 / 07 ☐ Primary ☐ General	7. The Vanguard Group (Dividend Income) P.O. Box 2600 Valley Forge, PA 19482-2600	\$ 94.06 \$ Calendar Year-To-Date
05 / 31 / 07  Primary  General	8. The Vanguard Group (Dividend Income) P.O. Box 2600 Valley Forge, PA 19482-2600	\$ 100.54 \$ Calendar Year-To-Date
06 / 29 / 07 □ Primary □ General	9. The Vanguard Group (Dividend Income) P.O. Box 2600 Valley Forge, PA 19482-2600	\$ 101.32  \$ Calendar Year-To-Date
07 / 31 / 07 □ Primary □ General	10. The Vanguard Group (Dividend Income) P.O. Box 2600 Valley Forge, PA 19482-2600	\$ 108.93

Transfer the combined total of all Schedule A pages to the Detailed Summary on page 2 line 2.

# SCHEDULE A ITEMIZED CONTRIBUTIONS

Page	of
3	3

of more than Fifty Dollars (\$50.00) this period

Date Received	Full Name, Mailing Address and Zip Code of Contributor	Cash or Check
08 / 31 / 07 ☐ Primary ☐ General	1. The Vanguard Group (Dividend Income) P.O. Box 2600 Valley Forge, PA 19482-2600	\$ 110.98 \$ Calendar Year-To-Date
09 / 28 / 07  Primary  General	The Vanguard Group (Dividend Income)     P.O. Box 2600     Valley Forge, PA 19482-2600	\$ 106.96
10 / 31 / 07  Primary  General	3. The Vanguard Group (Dividend Income) P.O. Box 2600 Valley Forge, PA 19482-2600	\$ 115.38
11 / 30 / 07  Primary  General	4. The Vanguard Group (Dividend Income) P.O. Box 2600 Valley Forge, PA 19482-2600	\$ 110.72  \$ Calendar Year-To-Date  Calendar Year-To-Date
12 / 31 / 07 Primary General	5. The Vanguard Group (Dividend Income) P.O. Box 2600 Valley Forge, PA 19482-2600	\$ 112.94 \$ Calendar Year-To-Date
_// □ Primary □ General	6.	\$
//	7.	\$
	8.	\$
	9.	\$
//	10.	\$

# SCHEDULE B ITEMIZED EXPENDITURES

Page	of .	
	1	
	- 1	
1		

Twenty-Five Dollars (\$25.00) or more this period

#### **Purpose Codes**

- A All Travel Expenses (Airfare, Fuel, Lodging & Mileage)
- B Broadcast Advertising (Radio, TV & Internet)
- C Contributions to Candidates & PAC's
- D Donations & Gifts
- E Event Expenses
- F Food & Refreshments
- G General Operational Expenses
- L Literature, Brochures, Printing
- M Management Services

- N Newspaper & Other Periodical Advertising
- O Other Advertising (Yard Signs, Buttons, etc.)
- P Postage
- S Surveys & Polls
- T Tickets (Events)
- **U** Utilities
- W Wages, Salaries, Benefits & Bonuses
- Y Petition Circulators
- Z Preparation & Production of Advertising

M Management Services Z Preparation & Production of Advertising			
Date Spent	Full Name, Mailing Address and Zip Code of Recipient	Purpose Code	Cash or Check
02 / 02 / 2007	1. Delta Air Lines, Inc. 1030 Delta Bivd. Atlanta, GA 30320-6001	A	§ 658.09
02 / 02 / 2007	2. Hilton Hotel San Diego - Mission Valley 901 Camino Del Rio S. San Diego, CA 92108	Α	\$ <u>376.09</u>
	3.		\$
	4.		
	5.		\$
			\$
	6.		
	7.		\$
1 1			\$
	В.		
			\$
, ,	9.		
	10.		\$
			\$
		Total This Page:	\$ 1034.18

Transfer the combined total of all Schedule B pages to the Detailed Summary on page 2 line 7.