

Rev. 05/2008

**LOBBYIST REPORT FORM**

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**State of Idaho**

Ben Ysursa  
Secretary of State

ANNUAL     SEMI-ANNUAL

To Be Filed By:

**L-2 LOBBYISTS**  
(Sec. 67-6619)

2009 JAN 12 PM 3:17

SECRETARY OF STATE  
STATE OF IDAHO

(Type or print clearly in black ink)  
See instructions at bottom of page

Lobbyist's name and permanent business address	Date prepared	Period covered
United Heritage Financial Group PO Box 7777 Meridian ID 83680-7777	1/6/2009	<input checked="" type="checkbox"/> year ending (Mo.) (Day) (Yr.) 12   31   2008

Item 1 Totals of all reportable expenditures made or incurred by Lobbyist or by Lobbyist's Employer on behalf of Lobbyist's Employer.					
Category of Expenditure Reimbursed Personal Living and Travel Expenses Pertaining to Lobbying Activity <b>Do Not Have to be Reported</b>	*Total Amount for All Employers	Proportionate amounts contributed by each employer (Identify employers, under Item 3, at bottom of page.)			
		Employer No. 1	Employer No. 2	Employer No. 3	Employer No. 4
Entertainment	\$ 6,677.00	\$ 6,677.00	\$	\$	\$
Food and Refreshment					
Living Accommodations					
Advertising					
Travel					
Telephone					
Other Expenses or Services	155.25	155.25			
<b>Total</b>	<b>\$ 6,832.25</b>	<b>\$ 6,832.25</b>	<b>\$ 0.00</b>	<b>\$ 0.00</b>	<b>\$ 0.00</b>

\*When the number of employers you are reporting for requires multiple L-2 forms to be filed a total amount for all employers should be entered on Page 1.

Item 2 The totals of each expenditure of more than seventy-five dollars (\$75) for a legislator, other holder of public office, executive officials and member(s) of their household.				
Date	Place	Amount	Names of Legislators, Public and Executive Officials and Household Members in Group	
	See Attached			

Continued on attached page(s)

<b>INSTRUCTIONS</b>	<b>Item 3</b>	Employer(s) Name(s) and Address(es)
<p><b>Who should file this form:</b> Any lobbyist registered under Section 67-6617 Idaho Code</p> <p><b>Filing deadline:</b> Annual report is due on January 31st. Executive Lobbyist semi-annual report due July 31st.</p> <p>TO BE FILED WITH:</p> <p style="text-align: center;">Ben Ysursa Secretary of State PO Box 83720 Boise, ID 83720-0080 Phone: (208) 334-2852 Fax: (208) 334-2282</p>	No. 1	United Heritage Financial Group PO Box 7777, Meridian ID 83680-7777
	No. 2	
	No. 3	
	No. 4	

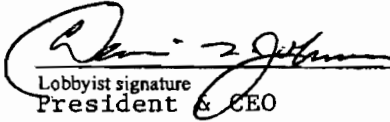
Item 4	Expenditures made by the lobbyist or by the lobbyist's employer in the nature of contributions of money or other tangible or intangible personal property to any, for any or on behalf of any Legislator, Public or Executive Official or Household Member(s).		
	Date	Amount	Name of Legislator, Public or Executive Official and Household Member(s) Receiving or Benefiting
	9/15/2008	630.00 200.00	Fundraising Event for Committee to Re-elect Dean Cameron to the Idaho State Senate Manna Personal Chef Service - catering Liquid Refreshments provided by United Heritage Life Insurance Company

Item 5	Subject matter of proposed legislation, the number of the Senate or House Bill, Resolution or other legislative activity in which the Lobbyist was supporting or opposing.		
Subject Code (from table)	Bill, Resolution or Other Legislative Ident. Number	Appropriation Bill Number and Section Number	
20	H0520		

LEGISLATIVE SUBJECT IDENTIFICATION			
Code	Subject	Code	Subject
01	Agriculture, horticulture, farming, and livestock	17	Health service, medicine, drugs and controlled substances, health insurance, hospitals
02	Amusements, games, athletics and sports	18	Higher education
03	Banking, finance, credit and investments	19	Housing, construction, codes
04	Children, minors, youth, senior citizens	20	Insurance (excluding health insurance)
05	Church and religion	21	Labor, salaries and wages, collective bargaining
06	Consumer affairs	22	Law enforcement, courts, judges, crimes, prisons
07	Ecology, environment, pollution, conservation, zoning, land and water use	23	License, permits
08	Education	24	Liquor
09	Elections, campaigns, voting, political parties	25	Manufacturing, distribution and services
10	Equal rights, civil rights, minority affairs	26	Natural resources, forest and forest products, fisheries, mining and mining products
11	Government, financing, taxation, revenue, budget, appropriations, bids, fees, funds	27	Public lands, parks, recreation
12	Government, county	28	Social insurance, unemployment insurance, public assistance, workmen's compensation
13	Government, federal	29	Transportation, highways, streets and roads
14	Government, municipal	30	Utilities, communications, televisions, radio, newspaper, power, CATV, gas
15	Government, special districts	31	Other (please specify) _____
16	Government, state		

CERTIFICATION: I hereby certify that the above is a true, complete and correct statement in accordance with Section 67-6624 Idaho Code.

Item 6	Identify any rule, ratemaking decision, procurement, contract bid or bid process, financial services agreement or bond lobbyist was supporting or opposing.

 1-12-2009  
 Lobbyist signature \_\_\_\_\_ Date  
 President & CEO  
 \_\_\_\_\_  
 Employer No. 1 signature \_\_\_\_\_ Date  
 \_\_\_\_\_  
 Employer No. 2 signature \_\_\_\_\_ Date  
 \_\_\_\_\_  
 Employer No. 3 signature \_\_\_\_\_ Date  
 \_\_\_\_\_  
 Employer No. 4 signature \_\_\_\_\_ Date

January 2008			Totals	UHFG	IAIFA
Item 1	Date	Event			
Entertainment, Food & Refreshment	1/9/2008	Boise Metro Chamber's Annual Legislative Forum (\$62.50 each: Brent Crane, Patti Anne Lodge, Steve Kren)		\$500.00	
	1/11/2008	2008 Governor's Ball and Gala events		\$2,500.00	
	1/28/2008	Chamber Day at the Legislature (Nicole LeFavour)		\$147.00	
	1/31/2008	2008 Day on the Hill		\$150.00	
<b>Total</b>			<b>\$3,297.00</b>	<b>\$3,297.00</b>	
Living Accommodations					
<b>Total</b>			<b>\$0.00</b>		
Advertising					
<b>Total</b>			<b>\$0.00</b>		
Travel					
<b>Total</b>			<b>\$0.00</b>		
Telephone					
<b>Total</b>			<b>\$0.00</b>		
Other Expenses or Services	1/2/2008	Lobbyist registration fees		\$20.00	\$10.00
	1/2/2008	Legislative Advisors dues		\$125.00	
	1/2/2008	Letters to Brent Crane, Patti Anne Lodge & Steve Kren re: BMC Annual Legislative Forum		\$2.25	
<b>Total</b>			<b>\$157.25</b>	<b>\$147.25</b>	<b>\$10.00</b>
<b>Grand Total</b>			<b>\$3,454.25</b>	<b>\$3,444.25</b>	<b>\$10.00</b>
Item 2					

February 2008			Totals	UHFG	IAIFA
Item 1	Date	Event			
Entertainment, Food & Refreshment	2/21/2008	Ada County Lincoln Day Association Banquet		\$3,380.00	
<b>Total</b>			\$3,380.00	\$3,380.00	
Living Accommodations					
<b>Total</b>			\$0.00		
Advertising					
<b>Total</b>			\$0.00		
Travel					
<b>Total</b>			\$0.00		
Telephone					
<b>Total</b>			\$0.00		
Other Expenses or Services					
<b>Total</b>			\$0.00	\$0.00	\$0.00
<b>Grand Total</b>			\$3,380.00	\$3,380.00	\$0.00
Item 2					

March 2008					Totals	UHFG	IAFA
Item 1	Date	Event					
Entertainment, Food & Refreshment					\$0.00	\$0.00	
<b>Total</b>					\$0.00	\$0.00	
Living Accommodations					\$0.00		
<b>Total</b>					\$0.00		
Advertising					\$0.00		
<b>Total</b>					\$0.00		
Travel					\$0.00		
<b>Total</b>					\$0.00		
Telephone					\$0.00		
<b>Total</b>					\$0.00		
Other Expenses or Services					\$0.00	\$0.00	\$0.00
<b>Total</b>					\$0.00	\$0.00	\$0.00
<b>Grand Total</b>					\$0.00	\$0.00	\$0.00
Item 2							

Annual Report (events not previously reported)				Totals	UHFG	IAIFA
Item 1	Date	Event				
Entertainment, Food & Refreshment						
<b>Total</b>				<b>\$0.00</b>	<b>\$0.00</b>	
Living Accommodations						
<b>Total</b>				<b>\$0.00</b>		
Advertising						
<b>Total</b>				<b>\$0.00</b>		
Travel						
<b>Total</b>				<b>\$0.00</b>		
Telephone						
<b>Total</b>				<b>\$0.00</b>		
Other Expenses or Services	2/21/2008	2008 Legislative Directories			\$8.00	
<b>Total</b>				<b>\$8.00</b>	<b>\$8.00</b>	<b>\$0.00</b>
<b>Grand Total</b>				<b>\$8.00</b>	<b>\$8.00</b>	<b>\$0.00</b>
Item 2						
Item 4						
	9/15/2008	Fundraising Event for Committee to Re-elect Dean Cameron to the Idaho State Senate			\$630.00	
		Manna Personal Chef Service - catering			\$200.00	
		Liquid refreshments provided by United Heritage Life Insurance Co			\$830.00	