

ECONOMY



Agriculture in Canyon County

Photo Courtesy: Boise Convention & Visitors Bureau

Labor Force and Wages

Labor Force

	2006	2007	2008	2009	2010
Civilian Labor Force	741,708	748,710	756,320	749,660	757,107
Unemployment	23,440	22,618	37,207	60,104	69,386
Percent Unemployed	3.2%	3.0%	4.9%	8.0%	9.2%
Total Employment	718,268	726,091	719,113	689,556	687,721

Source: *Work Force Trends*, Idaho Department of Labor

Non-Farm Payroll Jobs (2009)

Natural Resources	1%
Information	2%
Other Services	3%
Construction	6%
Financial Activities	5%
Manufacturing	9%
Leisure & Hospitality Services	10%
Professional & Business Services	12%
Educational & Health Services	13%
Government	20%
Trade, Utilities & Transportation	20%

Source: *Work Force Trends*, Idaho Department of Labor

Idaho's Ranking in Employment & Labor

	Value	Ranking	
		US	NW*
Average Annual Pay (2008)	\$33,897	48	6
Unemployment Rate (2009)	9.1%	21	4
Labor Force: % Women (2008)	44.6%	46	6
Job Growth (2008-2009)	-2.7%	14	1
% Emp: Construction (2009)	5.9%	4	3
% Emp: Manufacturing (2009)	9.2%	24	3
% Emp: Mining (2009)	0.6%	18	5

*NW Rank: Idaho's rank relative to the state's six neighbors: Montana, Wyoming, Utah, Nevada, Oregon and Washington. Values are Ranked from High to Low (Highest = 1)

Source: *Idaho Fiscal Facts 2010*, Legislative Services Office

2010 Annual Average Labor Force

Area	Civilian Labor Force	Unempl	Percent Unempl	Total Empl
Ada	194,942	17,381	8.9	177,562
Adams	2,000	345	17.2	1,655
Bannock	39,939	3,383	8.5	36,555
Bear Lake	3,232	214	6.6	3,018
Benewah	4,221	590	14.0	3,631
Bingham	23,009	1,692	7.4	21,317
Blaine	12,621	1,214	9.6	11,407
Boise	3,396	339	10.0	3,057
Bonner	20,429	2,616	12.8	17,813
Bonneville	50,534	3,523	7.0	47,011
Boundary	4,758	743	15.6	4,015
Butte	1,498	98	6.5	1,400
Camas	572	73	12.7	499
Canyon	84,702	9,621	11.4	75,081
Caribou	3,782	303	8.0	3,479
Cassia	10,962	779	7.1	10,183
Clark	559	51	9.0	508
Clearwater	3,374	526	15.6	2,848
Custer	2,557	189	7.4	2,368
Elmore	11,395	1,064	9.3	10,330
Franklin	5,854	342	5.8	5,512
Fremont	5,737	578	10.1	5,159
Gem	6,941	818	11.8	6,122
Gooding	8,963	637	7.1	8,326
Idaho	7,322	850	11.6	6,473
Jefferson	11,625	898	7.7	10,726
Jerome	10,330	885	8.6	9,445
Kootenai	71,370	7,788	10.9	63,582
Latah	17,170	1,347	7.8	15,823
Lemhi	3,808	401	10.5	3,407
Lewis	1,766	112	6.3	1,654
Lincoln	2,605	351	13.5	2,255
Madison	16,452	1,084	6.6	15,368
Minidoke	10,204	791	7.8	9,413
Nez Perce	18,872	1,369	7.3	17,503
Oneida	2,303	123	5.3	2,180
Owyhee	4,328	224	5.2	4,104
Payette	11,069	1,079	9.7	9,990
Power	3,558	355	10.0	3,203
Shoshone	6,078	915	15.1	5,163
Teton	5,149	407	7.9	4,741
Twin Falls	38,575	3,256	8.4	35,318
Valley	4,644	758	16.3	3,886
Washington	4,735	507	10.7	4,228

Source: *Annual Average County Unemployment Rates*, Idaho Department of Labor

Annual Percent Labor Force Unemployed

2000	4.6
2001	4.9
2002	5.4
2003	5.3
2004	4.7
2005	3.9
2006	3.2
2007	3.0
2008	4.9
2009	8.0
2010	9.2

Source: *Work Force Trends*, Idaho Department of Labor

Per Capita Income	2004	2005	2006	2007	2008
State of Idaho	\$28,425	\$29,606	\$31,598	\$32,837	\$32,994
United States	\$33,881	\$35,424	\$37,698	\$39,392	\$40,166

Source: *Work Force Trends*, Idaho Department of Commerce & Labor

Average Annual Wages Per Job

	1999		2008		2009	
	Avg Empl	Avg Wage	Avg Empl	Avg Wage	Avg Empl	Avg Wage
Total Covered Wages	542,256	\$26,049	653,554	\$33,886	614,471	\$34,081
Agriculture	19,963	\$19,551	22,160	\$27,479	22,257	\$26,663
Mining	2,480	\$38,253	2,765	\$58,778	2,179	\$56,576
Construction	35,044	\$27,985	45,281	\$37,551	34,450	\$37,227
Manufacturing	70,182	\$37,329	63,106	\$46,661	54,779	\$46,698
Trade, Utilities & Transportation	114,096	\$23,732	130,247	\$30,554	121,376	\$30,689
Information	9,262	\$29,548	11,658	\$38,893	10,059	\$40,488
Financial Activities	54,850	\$30,189	80,609	\$40,575	75,695	\$41,711
Professional & Business Services	23,542	\$29,257	29,707	\$40,627	27,701	\$40,756
Educational & Health Services	48,059	\$25,940	74,623	\$34,288	77,564	\$35,041
Leisure & Hospitality	51,464	\$10,179	63,153	\$13,231	58,664	\$13,297
Other Services	14,186	\$18,741	16,290	\$35,406	15,665	\$23,828
Government	97,779	\$27,068	113,956	\$35,406	114,081	\$35,891

Source: *Work Force Trends*, Idaho Department of Labor



Near New Plymouth
Photo Courtesy: Julie Walton, inet-success.com

Top 15 Public & Private Idaho Businesses*

Rank	Business	Employment	
		Range	Industry
1.	St Lukes Health Systems	7,000-8,000	Health Services
2.	Wal-Mart	6,000-7,000	Retail Trade
3.	Micron Technology	5,000-6,000	Manufacturing
4.	University of Idaho	4,000-5,000	State Government Education
5.	Meridian Joint School District #2	4,000-5,000	Local Government Education
6.	Boise State University	4,000-5,000	State Government Education
7.	Albertsons	4,000-5,000	Retail Trade
8.	Battelle Energy Alliance	3,000-4,000	Professional & Technical Services
9.	Boise Ind. School District #1	3,000-4,000	Local Government Education
10.	Brigham Young University Idaho	3,000-4,000	Private Education
11.	Idaho State University	3,000-4,000	State Government Education
12.	J R Simplot Co	3,000-4,000	Manufacturing
13.	Idaho Dept. of Health & Welfare	3,000-4,000	State Government
14.	St Alphonsus Reg. Medical Center	2,000-3,000	Health Care
15.	US Postal Service	2,000-3,000	Federal Government

* Based on 2009 annual average employment.

Source: Idaho Department of Labor

Per Capita Income (2008)

Ada	\$42,273	Gem	27,288
Adams	30,835	Gooding	38,488
Bannock	28,902	Idaho	27,692
Bear Lake	28,114	Jefferson	26,542
Benewah	30,697	Jerome	32,343
Bingham	26,178	Kootenai	32,279
Blaine	64,875	Latah	30,156
Boise	32,549	Lemhi	28,889
Bonner	31,127	Lewis	38,190
Bonneville	35,346	Lincoln	30,603
Boundary	24,382	Madison	17,010
Butte	34,474	Minidoka	28,671
Camas	36,060	Nez Perce	34,472
Canyon	23,173	Oneida	24,818
Caribou	31,697	Owyhee	28,962
Cassia	33,794	Payette	27,533
Clark	43,579	Power	26,597
Clearwater	30,873	Shoshone	30,806
Custer	32,203	Teton	29,627
Elmore	30,180	Twin Falls	31,995
Franklin	26,634	Valley	39,294
Fremont	24,105	Washington	27,446

Source: Regional Economic Information System, Bureau of Economic Analysis, US Department of Commerce, April 2010

Median Hourly Wage by Occupation (2009)

Financial Managers	\$32.10
General & Operations Managers	30.97
Computer Programmers	24.92
Computer Systems Analysts	33.30
Network and Computer Systems Administrators	22.29
Electronics Engineers	32.32
Fire Fighters	15.70
Police and Sheriff's Patrol Officers	21.46
Accountants & Auditors	23.88
Postsecondary Teachers	26.75
Primary, Secondary and Special Education Teachers	23.83
Retail Salespersons	9.45
Office Clerks, General	11.52
Cashiers	8.47
Executive Secretaries & Administrative Assistants	16.12
Receptionists & Information Clerks	11.03
Electrical and Electronic Equipment Assemblers	11.76
Assemblers & Fabricators	12.93
Electricians	20.20
Helpers, Construction Trades	12.19
Carpenters	15.05
Welders, Cutters, Solderers & Brazers	13.73
Truck Drivers, heavy & tractor trailer	15.01
Logging Equipment Operators	17.65
Machinists	16.43
Janitors & Cleaners	10.74
Registered Nurses	26.85
Child, Family & School Social Workers	17.28
Medical & clinical Lab Technicians	14.69
Nursing Aides, Orderlies & Attendants	10.46
Cooks, restaurant	10.32

Source: *Idaho Occupational Employment & Wage Survey*, Idaho Department of Labor

Agriculture

	Value	Ranking	
		US	NW*
Number of Farms (2008)	25,200	33	4
Average Acres per Farm (2008)	452	14	5
Farm Income: Crops (2008)	\$3,010,797,000	20	3
Farm Income: Livestock (2008)	\$3,404,556,000	16	1
Farm Income: Gov't Pymts (2008)	\$150,740,000	29	3
Acres Planted (2009)	4,329,000	22	2
Acres Harvested (2009)	4,186,000	2	2

* NW Rank: Idaho's rank relative to the state's six neighbors: Montana, Wyoming, Utah, Nevada, Oregon and Washington.

Source: *Idaho Fiscal Facts 2010*, Legislative Services Office

Idaho Food and Agriculture Products Exported (FY 2009)

Commodity	Dollars (Millions)
Vegetables & Preparations	\$476.7
Wheat & Products	281.4
Dairy Products	140.7
Feeds & Fodders	227.9
Feed Grains & Products	83.6
Live Animals & Meat	41.4
Hides & Skins	23.9
Seeds	15.7
Fruits & Preparations	12.0
Fats, Oils & Greases	5.5
Poultry & Products	0.0
Other	173.0
Total	\$1,481.8

Source: *Idaho Agriculture Facts*, Idaho State Department of Agriculture



Adams County near Council

Photo Courtesy: Julie Walton, inet-success.com

National Production Ranking of Products (2009)

	US Rank	US %
CROPS		
Potatoes	1	30
Trout	1	73
Austrian Winter Peas	1	53
Barley	2	21
Wrinkled Seed Peas	2	21
Sugarbeets	2	19
Alfalfa Hay	3	7
Hops	3	8
Mint	3	20
Total Cheese	3	8
Onions (Summer Storage)	4	11
Lentils	4	11
Prunes and Plums (fresh)	4	11
Dry Edible Peas	4	6
Milk Production	4	7
Milk Cows	4	6
Other Spring Wheat	5	7
Dry Edible Beans	5	8
Sweet Cherries	5	1
All Wheat	7	4
Honey	7	3
All Hay	8	4
Wool	8	6
Peaches	9	1
All Sheep & Lambs	9	4
Winter Wheat	10	4
All Cattle & Calves	14	2

Source: *Idaho Agriculture Facts*, Idaho State Department of Agriculture

Cash Receipts Breakdown (2009)

(thousands of dollars)

	Value	% All Commodities
Crops cash receipts	\$2,649,561	51.3%
Livestock cash receipts	2,511,137	48.7%
Total Production Value	\$5,160,698	100.0%

Source: *Idaho Agriculture Facts*, Idaho State Department of Agriculture

Transportation

	Value	Ranking	
		US	NW*
Transportation			
Per Capita Federal Highway Fund (2009)	\$171	8	3
Percent Federally Funded Road & Street Miles (2008)	23.5%	32	3
Public Road & Street Mileage (2008)	47,788	35	4
Highway Fatalities Per 100 Million Vehicle Miles (2008)	1.52	12	4
Alcohol Related Fatalities as a % of all Highway Fatalities (2008)	40%	15	4
Vehicle Registrations (2008)	1,318,233	39	5
Safety Belt Usage Rate (2008)	77%	39	6

* NW Rank: Idaho's rank relative to the state's six neighbors: Montana, Wyoming, Utah, Nevada, Oregon, Washington

Source: *Idaho Fiscal Facts 2010*, Legislative Services Office



Lumberjack statue in Orofino dedicated to Idaho's timber workers

Photo Courtesy: Steve Lee

Revenue and Expenditures

General Fund Revenue

(Millions)

By Revenue Source	Fiscal Year 2001	Fiscal Year 2011	Annual % Change	Total % Change
Individual Income Tax	\$1,024.0	\$1,130.2	1.0%	10.4%
Corporate Income Tax	141.5	123.5	(1.4%)	(12.7%)
Sales Tax	647.3	976.5	4.2%	50.9%
All Other Sources	171.9	139.7	(2.1%)	(18.7%)
Revenues*	\$1,984.6	\$2,369.9	1.8%	19.4%

*Revised August 2010 Revenue Forecast is \$64.7M more than budgeted.

Annual % change is the annual compound rate at which the FY 2001 actual collections would have to change to reach the FY 2011 projections.

Source: *Fiscal Facts 2010*, Idaho Legislative Services Office

General Fund Appropriations

(Millions)

By Functional Area	Fiscal Year 2001	Fiscal Year 2011	Annual % Change	Total % Change
All Education Agencies	\$1,209.5	\$1,561.7	2.6%	29.1%
Health & Human Services	301.5	463.0	4.4%	53.6%
Public Safety	162.6	222.0	3.2%	36.5%
Natural Resources	40.9	30.6	(2.9%)	(25.3%)
Economic Development	15.4	22.2	3.7%	43.7%
General Government	74.1	84.3	1.3%	13.8%
Appropriations	\$1,804.0	\$2,383.8	2.8%	32.1%

Source: *Fiscal Facts 2010*, Legislative Services Office

Sources of Funds

(Millions)

By Fund Source	Fiscal Year 2001	Fiscal Year 2011	Annual % Change	Total % Change
General Fund	\$1,804.0	\$2,383.8	2.8%	32.1%
Dedicated Funds	729.5	1,111.3	4.3%	52.3%
Federal Funds	1,067.2	2,207.5	7.5%	106.9%
Total Sources	\$3,600.8	\$5,702.6	4.7%	58.4%

Totals may not add due to rounding.

Source: *Fiscal Facts 2010*, Idaho Legislative Services Office

All Funds Appropriations

(Millions)

By Functional Area	Fiscal Year	Fiscal Year	Annual	Total
	2001	2011	% Change	% Change
All Education Agencies	\$1,486.2	\$2,148.0	3.8%	44.5%
Health & Human Services	962.9	2,027.9	7.7%	110.6%
Public Safety	224.9	322.3	3.7%	43.3%
Natural Resources	173.3	245.9	3.6%	41.9%
Economic Development	558.4	662.3	1.7%	18.6%
General Government	195.1	296.2	4.3%	51.8%
Total Appropriations	\$3,600.8	\$5,702.6	4.7%	58.4%

Totals may not add due to rounding.

Source: *Fiscal Facts 2010*, Idaho Legislative Services Office

GLOSSARY OF TERMS

Fiscal Year: The accounting year used by the state, July 1 of a given year through June 30 of the following year.

Appropriation: 1. Annual fixed budgets that state officers, departments and institutions may not exceed.
2. That portion of the total state budget allocated by the Legislature to a state agency or program for one fiscal year.

Classification of funds:

1. General: The state's primary source of revenue. In FY 2010 General Fund revenue came from taxes on tobacco and alcohol (1.8%), corporate income tax (4.3%), sales tax (42.2%), individual income tax (46.9%), and the remainder from a variety of other taxes and certain licenses and fees not specifically appropriated to any other fund (4.8%). General tax revenues are used to finance the operations of state government that do not have their own dedicated source of revenue, such as education and prisons.

2. Dedicated/Other: Represents revenue received from a specified source or sources, and disbursed for a specific function or government as required by law. For example, the Department of Fish & Game receives no General Fund money. Instead, the revenue generated by the sale of fishing and hunting licenses and tags is dedicated exclusively to paying for the department's fish and wildlife management and activities.

3. Federal: Identifies moneys from the federal government for specified state administered services.

Annual Percent Change: The rate at which the 2001 appropriation would have to change on an annual basis to reach the 2011 appropriation.

Total Percent Change: The quantity of the 2011 appropriation minus the 2001 appropriation divided by the 2001 appropriation.

Tax Burden

Fiscal Year 2006 vs. 2007

Type of Tax	Based on Income		Based on Population		No. of States* With Tax
	% of U.S. Average	Rank	% of U.S. Average	Rank	
Individual Income	115/118	18/18	93/98	27/23	44
Corporate Income	95/75	23/32	77/63	30/35	47
Sales	97/104	26/21	78/86	38/29	47
Motor Vehicles	154/150	5/6	125/125	11/13	51
Property	87/71	31/41	70/59	38/42	51
Overall	95/91	34/42	77/75	46/46	51

*includes Washington D.C.

Source: *Fiscal Facts 2010*, Idaho Legislative Services

Resources/Land Use

Land Use*

	Percent
Rangeland	41%
Forest	39%
Agricultural	15%
Barren, Wetland, Urban, Tundra	5%

Land Ownership

	Acres	% of Total
Federal Land	33,412,277	63.1%
BLM	11,836,481	22.3%
USFS	20,458,276	38.6%
Other	1,117,520	2.1%
State Land	2,693,260	5.1%
Endowments	2,458,405	4.6%
Fish & Game	187,769	0.4%
Parks & Recreation	38,407	0.1%
U of I Board of Regents	8,679	0.0%
Private	16,271,679	30.7%
Tribal Land	464,077	0.9%
County Land	96,311	0.2%
Municipal Land	22,972	0.0%
TOTAL	52,960,576	100.0%

Idaho is the 13th largest state. Its 53 million acres include 500,000 acres of lakes, reservoirs and rivers.

Source: *Fiscal Facts 2010*, Idaho Legislative Services



Skiier at Bogus Basin

Photo Courtesy: Boise Convention & Visitors Bureau

Economy and Industry

Total Housing Units (2009)

Idaho State - 647,502

Ada	157,178	Gem	6,865
Adams	2,483	Gooding	6,083
Bannock	32,265	Idaho	7,728
Bear Lake	3,630	Jefferson	8,266
Benewah	4,411	Jerome	7,655
Bingham	15,849	Kootenai	60,842
Blaine	14,591	Latah	15,597
Boise	5,204	Lemhi	4,524
Bonner	19,968	Lewis	1,831
Bonneville	38,528	Lincoln	1,827
Boundary	4,805	Madison	11,446
Butte	1,291	Minidoka	7,615
Camas	779	Nez Perce	16,984
Canyon	68,635	Oneida	1,846
Caribou	3,312	Owyhee	4,880
Cassia	8,257	Payette	9,034
Clark	558	Power	3,055
Clearwater	4,384	Shoshone	7,291
Custer	3,049	Teton	5,035
Elmore	12,277	Twin Falls	30,446
Franklin	4,453	Valley	10,254
Fremont	8,032	Washington	4,459

Source: *US Census Bureau, Population Estimates Program*

Average Single-Family Housing Cost (2009)

Community (County)	Average \$Value
Blackfoot (Bingham)	169,935
Boise (Ada)	234,904
Burley (Cassia)	128,738
Coeur d'Alene (Kootenai)	222,923
Idaho Falls (Bonneville)	177,447
Ketchum/Sun Valley (Blaine)	346,429
Lewiston (Nez Perce)	163,080
Moscow (Latah)	211,300
Mountain Home (Elmore)	164,449
Nampa/Caldwell (Canyon)	155,740
Pocatello (Bannock)	156,082
Rexburg (Madison)	192,126
Sandpoint (Bonner)	267,977
Twin Falls (Twin Falls)	155,741

Source: *Idaho At A Glance*, Idaho Department of Commerce

Cost of Living

Based on average housing costs, utilities, health care, transportation, groceries, and other services, Idaho's cost of living is the lowest of the eleven western states. The list below provides a comparison of the relative cost of living in the western united states based on the participating cities within those states.

	Index
Idaho	93.4
Utah	95.2
Wyoming	98.7
New Mexico	98.9
National	100.0
Montana	100.0
Nevada	101.4
Colorado	102.2
Arizona	103.7
Washington	103.9
Oregon	110.5
California	132.6

Source: C2ER Cost of Living Index 4th Quarter 2010.

Top 10 Export Markets for Idaho Goods (2010)

1. Canada	\$1,161,978,374
2. Singapore	797,365,534
3. Taiwan	627,600,104
4. South Korea	501,507,773
5. China	445,284,213
6. Japan	273,648,372
7. Hong Kong	211,861,680
8. Mexico	185,602,296
9. France	154,743,269
10. Malaysia	147,843,884

Idaho Exports (2010)

(US Dollars Millions)	Export Totals	% Change vs. 2009
	\$5,150.05	32.82
High-Tech	2,976.01	21.20
Food & Agriculture	658.74	12.49
Wood & Building Materials	233.43	25.55
Fertilizers	100.69	63.28
Transportation Equipment	473.61	678.45
Fabricated Metal Products	36.77	-1.02
Hides & Leather Goods	11.81	58.31
Raw Minerals	389.96	43.61
Other	268.54	27.0

Source: Idaho Department of Labor



Downtown Boise City Streets
Photo Courtesy: Boise Convention & Visitors Bureau