CAMPAIGN FINANCIAL DISCLOSURE REPORT

C-2 Rev. 10/07

SUMMARY PAGE

(Please Print or Type) 08 DEC -5 AM 7: 44

			CEO				
Section !			SEL	LEIMILI UF	STATE		
Name of Candidate or Political Comm	ittee and Chairperson		5	Difficit Solution (1) (3)	446	District (if any)	
	and Financial Advisors Politic			1		 	
Mailing Address		City and Zip		Home Phone	I	fork Phone	
275 S. 5th Ave. Ste. 255 Name of Political Treasurer		Pocatello, Idaho 8320	1	(208) 406-3219	(3	208) 234-1800	
Lance B. Kolbet							
Mailing Address		City and Zip		Home Phone	TW	ork Phone	
275 S. 5th Avenue Ste. 255		Pocatello, ID 83201		(208) 406-3219	10	208) 234-1800	
	Candidate or Political Committe		Treasurer		1 12	200/204-1000	
-	A TO COLO CITTO CONTINUE			_			
Section II This filing is an:	Original Amendmen	TYPE OF REPORT	•				
			2000				
This report is for the period from		ough <u>11 / 14 / :</u>					
☐ 7 Day Pre-Primary R	eport 30	Day Post-Primary Rep	ort	☐ Octo	ber 10 Pre-C	Seneral Report	
☐ 7 Day Pre-General R	eport 🖸 30	Day Post-General Rep	port	☐ Anni	ual Report		
☐ Semi-Annual Report	(Statewide Candidates Only)						
Is this a Termination Report:	☐ Yes ☑ No						
Section III	STATEMENT OF	NO CONTRIBUTIONS	OB EVDI	ENDERIBEE			_
Directions: If you had no conf					statement be	low and sign this ren	ort
	ure to carry forward the appro					ion and bigin and rep	
		,		,			
☐ I hereby certi	fy that I have received no con	tributions and have ma	de no exp	enditures during ti	nis reporting	period.	
Section IV		SUMMARY		_			
To reach your Calendar Year to figures to the Column II figures				COLUMN (This Period		COLUMN II Ilendar Year Io Date	
Line 1: Cash on Hand January	1 This Calendar Year		s)	XXXXXX	s	31042.12	
Line 2: Enter Beginning Cash B			·	37248.08	* —	XXXXXX	
Line 3: Total Contributions (Enti			,	1221.72	\$	10011.27	
Line 4: Subtotal (Add lines 1, 2		•	\$	38469.80	<u> </u>	41053.39	
Line 5: Total Expenditures (Ente		2)	\$	6324.45	\$	8908.04	
Line 6: Enter Ending Cash Bala			*	32145.35	•	32145.35	
Line 7: Outstanding Debt to Date	•	•	\$	0.00	Ψ		
_			· —				
*This same figure should be em **This is the figure on line 6 of t Note: The closing cash balance	he last Campaign Financial D	isclosure Report filed. I	f this is yo	our first report, this the beginning cas	amount is 0 in on hand.		
	Section V						
Return This Report To:							
Ben Ysursa		Lance B. Kolbet					
Secretary of State	I,	lame of Political Treesurer		, hereby certify	that the info	rmation in this	
PO Box 83720			nnaise Ei-	anoial Dinetaria	Danasha	onirad by love	
Boise ID 83720-0080 Phone: (208) 334-2852	report is a true, coi	mplete and correct Can	apaign Fil	ianciai Disclosure	report as re	quireo by iaw.	
Fax: (208) 334-2282				1/1/1			
	-		0	7700			

Page 1

DETAILED SUMMARY

Name of Candidate or Committee: Idaho Association of Insurance and Financial Advisors Political Action Committee (IFAPAC)

				Total This Period
	Contributions			
①	Unitemized Contributions (\$50 and less) # of Contributors	4	+	\$ 73.50
2	Itemized Contributions (Total of all Schedule A sheets)		+	\$ 1148.22
3	In-Kind Contributions (Total of all Contribution amounts from Schedule C s	sheets)	+	\$ 0
4	Loans (Total of all New Loan amounts from Schedule D sheets)		+	\$ 0
(5)	Total Contributions (Transfer this figure to page 1, Section IV, Line 3)		=	\$ 1221.72

	Expenditures			
6	Unitemized Expenditures (\$25 and less)	# of Expenditures0	+	\$ 0
7	Itemized Expenditures (Total of all Schedule B sheets)	+	\$ 6324.45
8	In-Kind Expenditures (Total of all Expenditure amount	s from Schedule C sheets)	+	\$ 0
9	Loan Repayments (Total of all Loan Repayment amou	ints from Schedule D sheets)	+	\$ 0
10	Credit Card and Debt Repayments (Total of all Repay	ment amounts from Schedule E sheets)	+	\$ 0
11	Total Expenditures (Transfer this figure to page 1, Section IV	, Line 5)	=	\$ 6324.45

	Loans, Credit Cards and Debt		
12	Outstanding Balance from previous reporting period	+	\$ 0
13	New Loans received during this reporting period (Total of all New Loan amounts plus Accrued Interest from Schedule D sheets)	+	\$ 0
14)	New Credit Card and Debt incurred this reporting period (Total of all New Incurred Debt amounts from Schedule E sheets)	+	\$ 0
15)	Subtotal	=	\$ 0
16)	Repayments of Loans made during this reporting period (Total of all Loan Repayment amounts from Schedule D sheets)	-	\$ 0
17)	Repayments of Credit Card and Debt this reporting period (Total of all Debt Repayment amounts from Schedule E sheets)	-	\$ 0
(18)	Total Outstanding Balance at close of this period (Transfer this figure to page 1, Section IV, Line 7)	=	\$ 0

	Pledged Contributions		
19	Unitemized Pledged Contributions (\$50 and less) # of Pledges	+	\$ 0
20	Itemized Pledged Contributions this Period (Total of all Schedule F sheets)	+	\$ 0
21)	Total Pledged Contributions this period	=	\$ 0

SCHEDULE A ITEMIZED CONTRIBUTIONS of more than Fifty Dollars (\$50.00) this period

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Name of Candidate or Committee: Idaho Association of Insurance and Financial Advisors Political Action Committee (IFAPAC)

Traine of Canalo	Name of Candidate of Committee. Idano Association of insurance and Financial Advisors Folida Action Committee (ii Al Act)				
Date Received	Full Name, Mailing Address and Zip Code of Contributor	Cash or Check			
10 / 28 / 08 Primary General	National Association of Insurance and Financial Advisors (Political) 2901 Telestar Court Falls Church, VA 22042 POL SHARE 09/08	\$ 786.40 \$			
10 / 31 / 08 Primary General	2. The Vanguard Group (Dividend Income) P.O. Box 2600 Valley Forge, PA 19482-2600	\$ 58.42 \$			
10 / 20 / 08 ☐ Primary ☐ General	3. National Association of Insurance and Financial Advisors (Administrative) 2901 Telestar Court Falls Church, VA 22042 ADM SHARE 09/08	\$ 303.40 \$ Calendar Year-To-Date			
//	4.	\$ Calendar Year-To-Date			
// Primary General	5.	\$ Calendar Year-To-Date			
/	6.	\$Calendar Year-To-Date			
☐ Primary☐ General	7.	\$Calendar Year-To-Date			
// □ Primary □ General	8.	\$ \$ Calendar Year-To-Date			
/	9.	\$ \$ Calendar Year-To-Date			
// □ Primary □ General	10.	\$Calendar Year-To-Date			
	Total This Page:	\$ 1148.22			

6

Twenty-Five Dollars (\$25.00) or more this period

Name of Candidate or Committee: Idaho Association of Insurance and Financial Advisors Political Action Committee (IFAPAC)

Purpose Codes

- Α All Travel Expenses (Airfare, Fuel, Lodging & Mileage)
- Broadcast Advertising (Radio, TV & Internet)
- C Contributions to Candidates & PAC's
- D Donations & Gifts
- E Event Expenses
- Food & Refreshments
- G General Operational Expenses
- Literature, Brochures, Printing
- M Management Services

- N Newspaper & Other Periodical Advertising
- 0 Other Advertising (Yard Signs, Buttons, etc.)
- Ρ Postage
- S Surveys & Polls
- Tickets (Events) T
- U Utilities
- W Wages, Salaries, Benefits & Bonuses
- Petition Circulators Y
- Preparation & Production of Advertising

M Management Services Z Preparation & Production of Advertising			
Date Spent	Full Name, Mailing Address and Zip Code of Recipient	Purpose Code	Cash or Check
10 / 22 / 08	1. University Financial Group, Inc. 275 S. 5th Avenue Ste. 255 Pocatello, ID 83201 (Administrative Account)	L	\$ <u>34.45</u>
10 / 22 / 08	Red Lion Hotel 1555 Pocatello Creek Rd. Pocatello, ID 83201 (Administrative Account)	E	\$ <u>225.00</u>
10 / 24 / 08	3. Vivid Concepts, LLC 150 Arthur St. Ste. 225 Pocatello, ID 83204 (Administrative Account)	L	\$ <u>65.00</u>
10 / 20 / 08	4. John McGee 2607 Aspen Falls Ave. Caldwell, ID 83605	c	\$_100.00
10 / 20 / 08	5. Robert E. Schaefer P.O. Box 55 Nampa, ID 83653	c	\$_100.00
10 <u>; 20 , 08</u>	6. Brent Crane P.O. Box 86 Nampa, 1D 83653	С	\$_100.00
10 / 20 / 08	7. Darrell Boltz 3412 College Ave. Caldwell, ID 83605-6136	С	\$ <u>100.00</u>
10 / 20 / 08	8. Carlos Bilbao 2062 Corral Rd. Emmett, ID 83817	С	\$_100.00
10 <u>/</u> 20 <u>/</u> 08	9. Patti Ann Lodge P.O. Box 96 Huston, ID 83630	С	\$ <u>50.00</u>
10 / 20 / 08	10.Steve Kren 2478 S. Windy Ridge Dr. Nampa, ID 83686	c	\$ <u>50.00</u>
		Total This Page:	\$ 924.45

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Twenty-Five Dollars (\$25.00) or more this period

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- A All Travel Expenses (Alriare, Fuel, Lodging & Mileage)
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- S Surveys & Polis
- T Tickets (Events)
- U Utilities
- W Wages, Salaries, Benefits & Bonuses
- Y Petition Circulators
- Z Preparation & Production of Advertising

M Managen	nent Services Z Preparation & Production of		
Date Spent	Full Name, Mailing Address and ZIp Code of Recipient	Purpose Code	Cash or Check
10 / 20 / 08	Gary Collins 2019 E. Massachusetts Nampa, tD 83686	С	\$ <u>200.00</u>
10 / 20 / 08	2. Re-Elect Elaine Smith 3759 Heron Ave. Pocatello, ID 83201	С	\$ <u>100.00</u>
10 / 20 / 08	3. Edgar Malepeal 585 S. 19th Ave. Pocatello, ID 83201	С	\$ <u>100</u> .00
10 / 20 / 08	4. Re-Elect Diane Bilyeu 11075 N. Phi/bin Rd. Pocatello, ID 83202	С	\$_100.00
10 / 20 / 08	5. Bob Nonini 5875 W. Harbor Drive Coeur d' Alene, ID 83814	С	\$ <u>400.00</u>
10 / 20 / 08	6. James Ruchti P.O. Box 873 Pocatello, ID 83204	С	\$_100.00
10 / 29 / 08	7. John W. Goedde 1010 E. Mullan, Unit 203 Coeur d' Alene, ID 83814	С	§ 150.00
10 / 29 / 08	8. Joyce Broadsword 590 Heath Lake Rd. Sagle, ID 83860	С	\$_100.00
10 / 29 / 08	9. John Andreason 5120 N. Mountain View Dr. Boise, ID 83704	С	\$_100.00
10 / 29 / 08	10.Elliot Werk 6810 Randolph Drive Boise, ID 83709	С	\$ <u>150.00</u>
		Total This Page:	\$ 1500.00

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Twenty-Five Dollars (\$25.00) or more this period

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- F Food & Refreshments
- G General Operational Expenses
- L Literature, Brochures, Printing

- Newspaper & Other Periodical Advertising Ν
- 0 Other Advertising (Yard Signs, Buttons, etc.)
- Ρ Postage
- S Surveys & Polis
- T Tickets (Events)
- Utilities
- W Wages, Salaries, Benefits & Bonuses
- Petition Circulators

M Management Services Z Preparation & Production of Advertising				
Date Spent	Full Name, Mailing Address and Zip Code of Recipient	Purpose Code	Cash or Check	
10 / 29 / 08	1, Brent Hill 1010 S. 2nd E. Rexburg, ID 83440	c	\$_100.00	
10 / 29 / 08	Curt McKenzie Augustine & McKenzie Law Offices 1004 W. Fort St. Bolse, ID 83702	С	\$ <u>100.00</u>	
10 / 29 / 08	3. Leiand G. Heinrich P.O. Box 1092 Cascade, ID 83611	С	\$_100.00	
10 / 29 / 08	4. Shirley Mc Kague 933 E. Pine Meridian, ID 83642	С	\$_100.00	
10 / 29 / 08	5. David Langhorst 6720 Hill Rd. Boise, ID 83714	С	\$_150.00	
10 / 29 / 08	Robert L. Geddes 240 East 3rd North Soda Springs, ID 83276	С	\$_100. <u>00</u>	
10 / 29 / 08	7. Bart Davis 2638 S. Bellin Circle Idaho Falls, ID 83402	С	<u>\$</u> 200.00	
10 / 29 / 08	8. Bred Little P.O. Box 488 Emmett, ID 83617-0488	С	\$_150.00	
10 / 29 / 08	9. Kate Kelly P.O. Box 654 Boise, ID 83701	С	\$ 150.00	
10 / 29 / 08	10.Max Black 3731 Buckingham Dr. Boise, ID 83704	С	\$ 200.00	
		Total This Page:	\$ 1350.00	

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- G General Operational Expenses
- Literature, Brochures, Printing

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- Other Advertising (Yard Signs, Buttons, etc.)
- Postage
- \$ Surveys & Polls
- T Tickets (Events)
- U Utilities
- Wages, Salaries, Benefits & Bonuses W
- **Petition Circulators**

M Management Services Z Preparation & Production of Advertising			
Date Spent	Full Name, Mailing Address and Zlp Code of Recipient	Purpose Code	Cash or Check
10 / 29 / 08	1. Frank N. Henderson 362 S. Ponderosa Loop Post Falls, ID 83854	С	\$ <u>100.00</u>
10 / 29 / 08	2. Mark A. Snodgrass 1406 N. Leslle Way Meridian, ID 83646-5710	С	\$ <u>200.00</u>
10 / 29 / 08	Marge Chadderdon 109 Lakeview Drive Coeur d' Alene, ID 838146	С	\$ <u>100.00</u>
10 / 29 / 08	4. Eric Anderson 33 Match Bay Rd. Priest Lake, ID 83856-5049	С	\$_100.00
10 / 29 / 08	5. Russ Mathews 2583 Genevieve Way Idaho Falls, ID 83402	С	\$ <u>100.00</u>
10 / 29 / 08	6. Marv Hagedorn 1505 W. Pintail Dr. Meridian, ID 83642	С	\$_100.00
10 / 29 / 08	7, Branden J. Durst P.O. Box 170117 Boise, ID 83717	С	\$_100.00
10 <u> </u>	8. William M. Killen 734 S. Coral Place Boise, ID 83705	С	§ 100.00
10 / 29 / 08	9. Dennis M. Lake 830 Taber Road Blackfoot, ID 83221	С	\$_100.00
10 / 29 / 08	10.Lenore Hardy Barrett P.O. Box 347 Challis, ID 83226	С	\$ 100.00
		Total This Page:	\$ 1100.00

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- T Tickets (Events)
- **U** Utilities
- W Wages, Salaries, Benefits & Bonuses
- Y Petition Circulators
- Z Preparation & Production of Advertising

Date Spent	nent Services Z Preparation & Production Full Name, Mailing Address and Zip Code of Recipient	Purpose Code	Cook or Chook
Date opent		Linbose code	Cash or Check
0 / 29 / 08	1. Dell Raybould 3215 N. 2000 W. Rexburg, ID 83440	c	\$ <u>100.00</u>
0	2. JoAn E. Wood 3778 E. 500 N. Rigby, ID 83442	С	\$ <u>100.00</u>
0 / 29 / 08	3. Jim Clark 8798 N. Clarkview Pl. Hayden Lake, ID 83835	С	\$_100.00
0	4. R.J. Harwood 81527 Hwy. 3 S. St. Maries, ID 83861	С	\$ <u>100.00</u>
0 29 08	5. Phil Hart 4430 E. Sarah Loop Athol, ID 83801	С	\$_100.00
10 / 29 / 08	6. Lawerence Denney P.O. Box 114 Midvale, ID 83645	С	\$_200.00
10 / 29 / 08	7. Mike Moyle 480 N. Plummer Rd. Star, ID 83669	С	\$ 200.00
0 / 29 / 08	8. Ken Roberts P.O. Box 1177 Donnelly, ID 83615	С	\$_200.00
10 / 29 / 08	9. George C. Sayler 1102 Ash Ave. Coeur d' Alene, ID 83814	С	\$_150.00
0 / 29 / 08	10 John Rusche 1405 27th Ave. Lewiston, ID 83501	С	\$ <u>100.00</u>
		Total This Page:	\$ 1350.00

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Twenty-Five Dollars (\$25.00) or more this period

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Purpose Codes

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- u Utilities
- W Wages, Salaries, Benefits & Bonuses
- Petition Circulators

M Management Services Z Preparation & Production of Advertising			
Date Spent	Full Name, Mailing Address and Zip Code of Recipient	Purpose Code	Cash or Check
0 29 08	1. Lynn M. Luker 514 S. El Blanco Dr. Boise, ID 83709	O	\$ <u>100.00</u>
	2.		
			\$
	3.		
			\$
	4.		
			\$
	5.		
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	9.		
			\$
	10.		
			\$
		Total This Page:	\$ 100.00